

Code	SII
Company name	Sai Gon Water Infrastructure Corporation
Date	12/24/2018
Subject	Report on the use of capital from corporate bond issuance

Content:

Sai Gon Water Infrastructure Corporation (SII) has announced the use of capital from corporate bond issuance as follows:

I. Result of private placement:

1. Name of securities: Sai Gon Water Infrastructure Corporation
2. Securities code: SII
3. Securities type: non-convertible bond and secured
4. Par value: 1,000,000 dongs/bond
5. Offering volume: 380 bonds
6. Total mobilized capital: VND380,000,000,000
7. Beginning date: December 23, 2016
8. Ending date: December 23, 2016

II. Report on the use of capital from the private placement:

1. The progress of the plan that was announced in the prospectus: Total proceeds from the offering will be used for the following purposes:
 - To invest in Cu Chi project (phase 2): VND160,000,000,000;
 - To invest in SGN Water Investment Com. Ltd: VND220,000,000,000.
2. Current project progress:
 - To invest in Cu Chi project (phase 2): VND34,972,524,419;
 - To invest in SGN Water Investment Com. Ltd: VND220,000,000,000.
3. Change and reason for adjustment:

On July 7, 2017, the company purchased 125 bonds before maturity (equivalent to VND125,000,000,000). Currently, the number of outstanding bonds is 255 bonds, equivalent to VND255,000,000,000.